

RESULTS OF MATCHING FACILITY

Lion Selection Limited (Lion) advises that following a successful bookbuild process, the matching price under the Matching Facility conducted by E.L. & C. Baillieu Stockbroking Limited is 40cps involving 16.87m shares.

All sellers in the facility have been matched and a vast majority of existing Lion shareholders will receive their purchase allocation in full.

Following demerger from Lion on 10 December 2009, shares in Lion Selection Group Limited will be transferred to purchasers under the Matching Facility on 11 December 2009. Lion Selection Group Limited will commence trading on the National Stock Exchange under the code **LGP** on 16 December 2009.